EU Copyright Law: An Overview

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Roadmap

- 1. EU competence
- 2. EU copyright law: main features and purposes
- 3. Substantial legal aspects
 - Subject matter
 - Scope of protection
 - Duration
 - Exceptions & limitations
- 4. Latest developments
- Accommodation impulse
- Online enforcement
- Pursuit of full harmonization

1. Competence



- Art.17(2) Charter of Fundamental Rights of EU: Intellectual property shall be protected.
- Art.51 CFREU: Application to EU and national institutions

Since 2011 Treaty of Lisbon – *shared competence*

Principle of conferral (Art.5 TEU) and Internal Market as the main objective (Art.26 TFEU)

- Art.114 TFEU: Approximation of national legal systems
- Art.118 TFEU: EU IP rights (full harmonization)

Culture and education – *supporting competence*

- Art.167 TFEU: supporting EU competence
- Art.3(3) TEU: obligation to safeguard and enhance Europe's cultural heritage

2. EU copyright law: main features & purposes

EU copyright acquis

- Database Directive 1996
- InfoSoc Directive 2001
- Resale Directive 2001
- (IP Enforcement Directive 2004)
- Rental Directive 2006
- Term Directive 2006 l.a.2011
- Computer Programs Dir 2009
- Orphan Works Directive 2012
- CRM Directive 2014
- Marrakesh Direction & Regulation 2017
- CDSM Directive 2019

- Around 200 CJEU copyright rulings
- Since 1971 to date (Deutsche Grammophon; GEMA)
- Preliminary rulings referrals

- EU Commission Communications and Recommendations
- Impact assessments
- Stakeholder dialogues meetings minutes
- EU Parliament Studies

Key features

Partial harmonization (Directives = obligation of results) In turn, some persisting degree of national legal fragmentation

High level of protection

 Fair balance of rights and interests

Key purposes

- Establish the Internal market
- Promote EU global competitiveness

- Fairly remunerate creators
- Attract & protect investments
- Preserve & enhance cultural heritage
- Ensure fair competition in the management of copyrights

3. Subject matter









- International legal obligations:
 Original literary, artistic, scientific works (Art.2 Berne Convention)
- EU Directives: "works/subject matter" [silent]
 - Computer programs (Art.1 CP Directive)
 - Original database (Art.3 DB Directive)
- CJEU consolidated case law:
 Expression of Author's Own Intellectual Creation (Infopaq, para 35)
 - Reflecting author's personality namely, necessary and sufficient that free and independent choices were made by the author (eg FAPL, para 98; Painer, paras 88-89)
 - o Room for creative freedom (no purely technical nature) (Football Dataco, para 39)
 - Identifiable with sufficient precision and objectivity (Levola Hengelo, para 40)
 - Not necessarily in permanent form (idem)
 - Potentially including product designs! (cumulative protection) (Brompton Bicycle, para 38)
 - o But not if they merely generate a particular aesthetic visual effect (Cofemel, para 56)

SUBJECT MATTER OF RELATED RIGHTS

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Performances;
Sound recordings and phonograms;
Broadcasts
(Rome Convention)

Non-original database (Art 7 DB Directive); Press articles (Art 15 CDSM Directive)

SUBJECT MATTER OF SUI GENERIS RIGHTS

3. Scope of protection

- Full harmonization of <u>some</u> economic rights
 - Right of reproduction (Art.2 InfoSoc Directive)
 - Right of communication to the public (Art.3 InfoSoc Directive)
 - Right of distribution (Art.4 InfoSoc Directive)
 - Right to rent/lend (Art.2 Rental Directive)
 - Related rights (Artt.7-9 Rental Directive)
 - Sui generis database right (Art.8 DB Directive)
 - Sui generis press publishers right (Art.15 CDSM Directive)

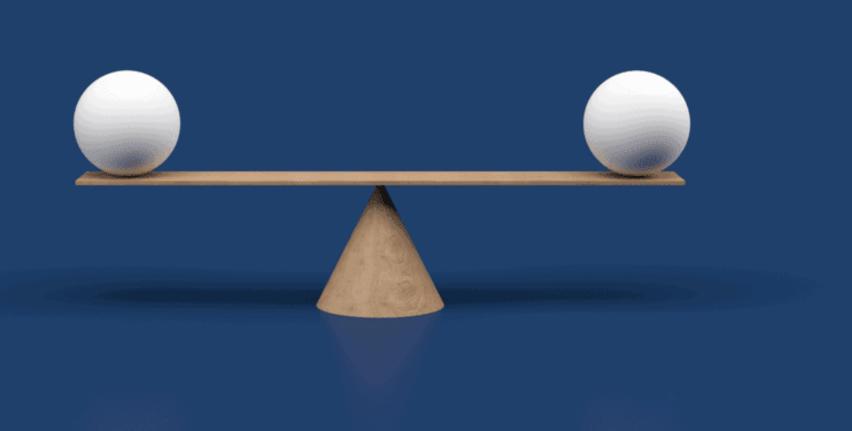
- No harmonization of adaptation rights
- No harmonization of moral rights

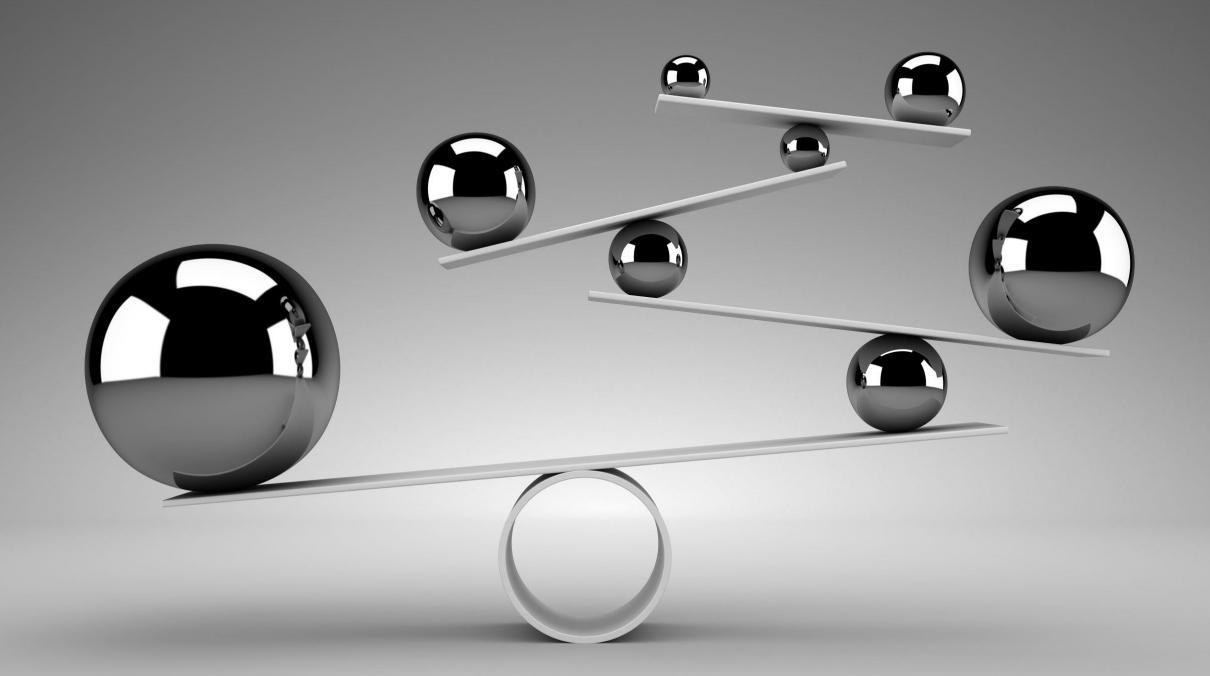
3. Duration

- 70 years post mortem auctoris (Art.1 Term Directive) of economic rights only
- 50 years from date/making available of performance (Art.3)
- 70* years from fixation phonogram
- 50 years from fixation movie (for producers)
- 50 years from first transmission of broadcast
- Anonymous/pseudonymous: 70 yrs from making available (Art.1(2))
- Numerus-clausus for songs* (70 yrs pma from death lyricist/composer) and movies (70 yrs from death of director/script writer/dialogue writer/music composer) (Artt.1(7), 2)
- Simple photographs: left to Member States (Art.6)
- Third countries: country of origin + maximum duration: EU duration (Art.7)

^{*2011} amendment to Term Directive

3. Exceptions & limitations





Optional copyright exceptions (Art.5 InfoSoc Dir)

To the right of reproduction

- Reprography*
- Private copy*
- Reproduction by cultural institutions
- Ephemeral recording by broadcasters
- Recording by social institutions*

To the rights of reproduction and c2p

- Illustration for teaching and scientific research; private study from dedicated terminals
- Uses by/for persons with disabilities
- Press review; news reporting; use of speeches/lectures for informatory purpose
- Quotation (Art.10(1) Berne Convention)
- Public security and administrative proceedings; official/religious ceremonies
- Freedom of panorama
- Incidental inclusion
- Art exhibition advertising/sale
- Parody
- Repair of equipment; building reconstruction
- "Grandfather clause"

^{*} Possible fair compensation scheme

Mandatory copyright exceptions

To the right of reproduction

- Temporary transient/incidental reproduction
 (Art.5(1) InfoSoc Dir)
- Text and data mining*
 (Artt.3,4 CDSM Directive)
- Cultural heritage preservation*
 (Art.6 CDSM Directive)

To the rights of reproduction and c2p

• Digital teaching activities* (Art.5 CDSM Directive)

Both optional and mandatory exceptions subject to three-step-test (Art.5(5) InfoSoc Dir)

- Certain special cases
- Do not conflict with the normal exploitation of work
- Do not unreasonably prejudice the legitimate interests of right holders

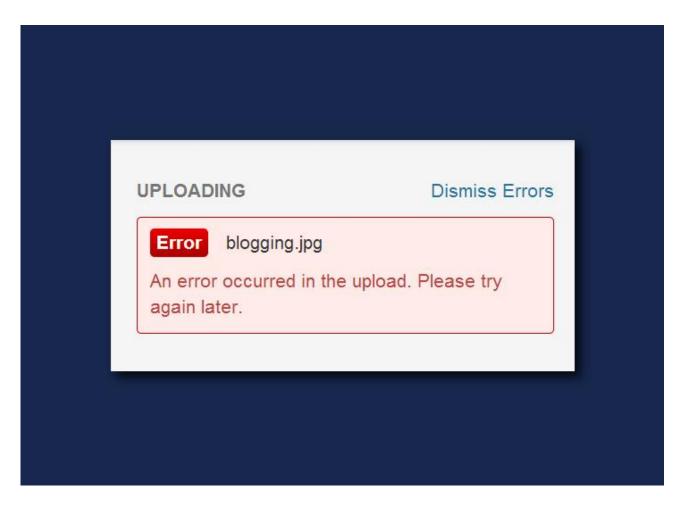
4. Latest EU copyright legal developments

The digital "accommodation impulse"

Right to communication to the public

- Long line of CJEU referrals
- From hotel rooms (SGAE; Citadines), rental houses (GEMA v GL), mere presence of transmitting devices on airplanes (BlueAir Aviation)
- Up to hyperlinking (Svensson), framing (VG Bild-Kunst), posting (Renckhoff), satellite package service (Canal+ Luxembourg Sàrl), digital recording and replay service (Ocilion)
- o "New public" = public that for a specific act of communication was not anticipated by the right holder

Online/automated enforcement



Online/automated enforcement

Article 17 CDSM Directive

- Upload filters
- Direct liability for Online Content Sharing Service Providers (ie main hosting platforms)
- EU Commission Guidance on implementation
- CJEU Poland v EU Commission

Clash between copyright and personal data protection

- Copyright holder's right of information about origin and network of infringement (Art.8 IP Enforcement Directive)
- Long-standing restrictive interpretation of Art.8 (eg Bastei Lübbe; Mircom; Constantin Film Verleih)
- **Recent u-turn of CJEU** (*La Quadrature du Net II*)

Pursuing full harmonization

- Mandatory copyright exceptions
- Copyright contract law
- EUIPO Observatory on Copyright
- Mature doctrinal analyses and debate

Thank you

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Suggested readings

Stamatoudi/Torremans, EU Copyright Law (2nd edition EE 2021)

Rosati, Copyright and the Court of Justice of the EU (2nd edition OUP 2023)

Rosenmeier/Szkalej/Wolk, EU Copyright Law: Subsistence, Exploitation and Protection of Rights (Wolters Kluwer 2019)

Sganga, Propertizing European Copyright (EE 2018)

Jütte, Reconstructing European Copyright Law for the Digital Single Market (Hart Nomos 2017)